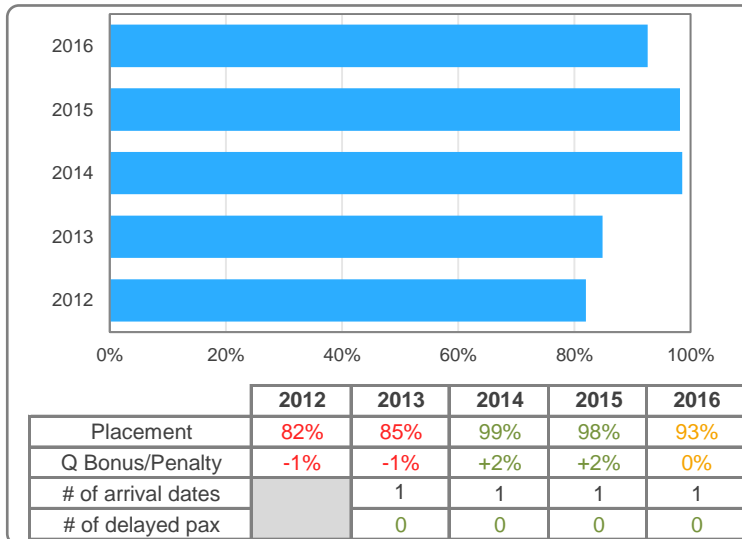


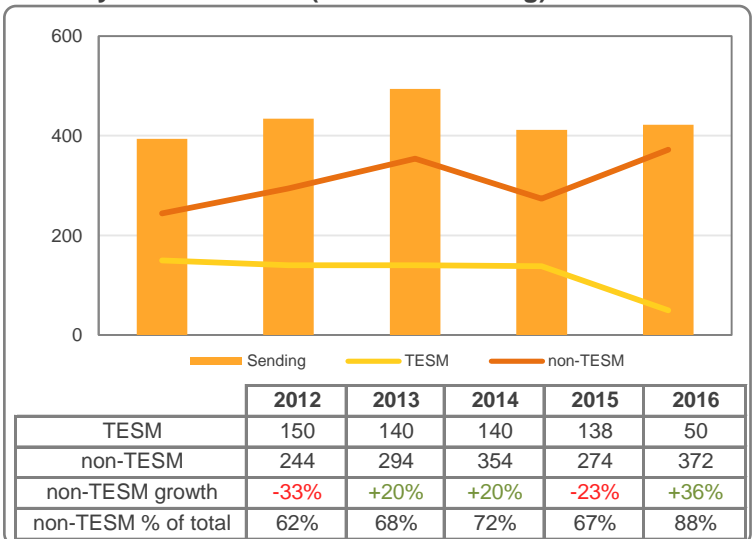
***Unrestricted Net Assets is meaningless because these are negative

Updated Snapshot: Czech Republic (CZE)

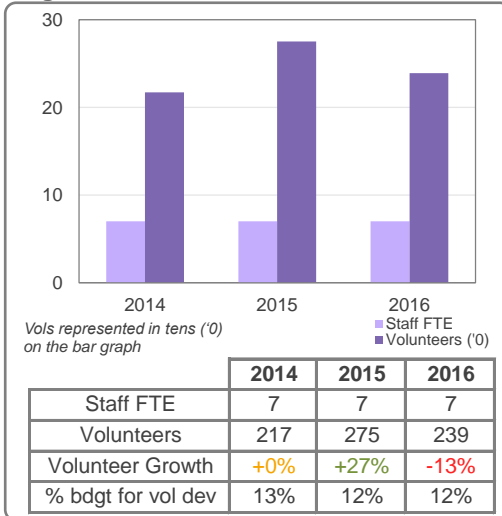
On-time Placement Performance



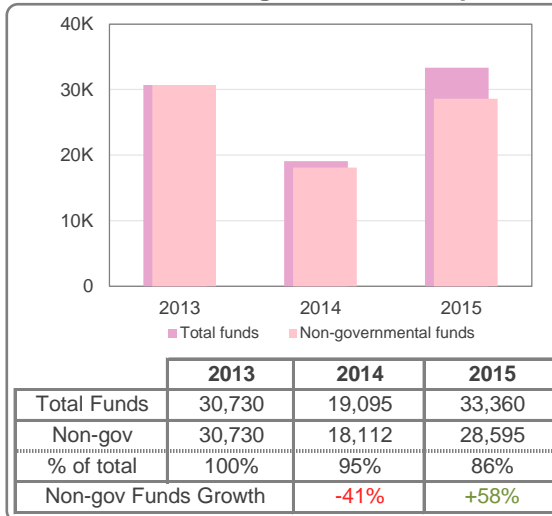
Country Diversification (Pax Mos Sending)



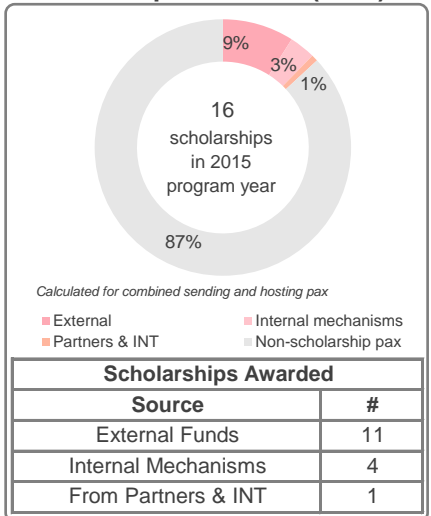
Organizational Structure



External Fundraising for Scholarships



Scholarships Awarded (2015)



Education and ICL

Learning Program Participants (started and completed)			
Level	W	1 - 3	QT
Staff & Vols	66	0	0
% of Total	26.8%	0.0%	0.0%

W = What Every AFSer Should Know About Intercultural Learning.
1 - 3 = LP levels 1, 2, and 3; QT = Qualified Trainers

Orientations								
	PD	A	PA	MS	PR	EOS	PoR	Other
Pax	●	●	●	●		●	●	
Host Fams	●							
Nat Fams	●							
Sch/CPOs	●							
Attendance:	0% (blank)	1-25% ●	26-50% ●	51-75% ●	76-100% ●			

PD = pre-departure, A = arrival, PA = post-arrival, MS = mid-stay, PR = pre-return, EOS = end-of-stay, PoR = post-return, Oth = other

AFS Market Share and Competitor Landscape

Estimated Market Share (Latest Year Available)		
Outbound	Inbound non-fee paying	Inbound fee & non-fee
N/A	N/A	N/A

Non-fee paying = not paying tuition and hosted in volunteer host families;
Fee paying = paying tuition and often hosted in paid host families

Competitors	
Sending (sc programs)	Hosting (sc programs)
YFU, Student Agency, ASSE	YFU, Rotary
Sending (18+ programs)	Hosting (18+ programs)
EVS, AIESEC, Student agency, EF	EVS

Educational System and Accreditation

Educational Designation & Credit Agreement	
Designated as an Educational Entity	
(Full) Credit Agreement	
(Partial) Credit Agreement	

Ties to the World around AFS

International Exposure and Collaboration with Others	
Joint project/new affiliation	
External forum or event	

Market Environment

Market Trends and Forecasts
English speaking destinations and shorter programs are in high demand. The customers appear to be willing to pay higher prices for such programs as long as the exchange organization responds with quality, flexibility, and reliability.